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HALO LABS INVESTMENT HIGHLIGHTS

- Experts in Cannabis Oils & Concentrates
- Building Brands and Launching Innovative Products
- Delivering Robust Organic Revenue Growth
- Trading at a Discount to Peers
- Management Expertise and Blue-Chip Pedigrees
BHO
Solvent Butane

Efficient and Potent Yields

Shatter, Live Resin, Sauces, Cartridges and Edibles

PHO
Solvent Propane

Artisan Product

Live Resin, Sauces and Diamonds

CO2
Supercritical CO2

Milder and Smoother

Edibles and Cartridges

Chemical
Proprietary Solvent

Purity

THC-A, CBD Crystals and Isolates

BHO, PHO, CO2 and Chemical processes used involve trade secrets
<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
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<tbody>
<tr>
<td>A LEADING MARKET SHARE POSITION IN HIGHLY COMPETITIVE OREGON MARKET</td>
<td></td>
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<tr>
<td>+3.5MM grams</td>
<td>Sold since April 2016</td>
</tr>
<tr>
<td>US$25MM+</td>
<td>In revenue to date in Oregon</td>
</tr>
<tr>
<td>+20% market share</td>
<td>In wholesale concentrates(^{(1)})</td>
</tr>
<tr>
<td>12,000 sq. ft.</td>
<td>Manufacturing facility in Medford, Oregon</td>
</tr>
<tr>
<td>6 acres</td>
<td>Outdoor canopy in Jackson County(^{(2)})</td>
</tr>
<tr>
<td>36 months</td>
<td>Operating history in a highly regulated environment</td>
</tr>
</tbody>
</table>

\(^{(1)}\) BDS Analytics Q4 2017. Share calculated by converting sales dollars to units and comparing to ANM monthly unit sales. Unstable retail prices make unit share consumption.

\(^{(2)}\) 2 acres are under contract, 4 acres owned by Halo Labs.
MANUFACTURING AND SELLING IN NEVADA SINCE OCTOBER 2018

8,000 sq. ft.
licensed processing facility in Greater Las Vegas

1,400 units
per day estimated production capacity from current 2,000 sq.ft. of operations

3 brands and 1 private label

Currently in 22 dispensaries
MANUFACTURING AND SELLING IN CALIFORNIA SINCE JANUARY 2019

15,520 sq. ft.
licensed volatile & non-volatile processing facilities in Cathedral City

12,000 grams
per day estimated current production capacity from Facility 1

2 contracts
signed with Falcon International and Ikanik Farms

Distribution
partnership with C4 Distro to deliver to 260 dispensaries in SoCal
DEVELOPING BRANDS & PRODUCTS FOR EACH SEGMENT OF THE MARKET

- Ultra-Premium
- Premium-Oregon
- Mainstream-Nevada
- Mainstream-Oregon
- Everyday Value

Experts in cannabis oil and concentrates
PROVIDING WHITE LABEL & CONTRACT MANUFACTURING FOR LEADING BRANDS

(1) Acquired by Harvest Health & Recreation Pending
(2) Contract with wholly owned subsidiary Blunt Brothers

Experts in cannabis oil and concentrates
LAUNCHING INNOVATIVE PRODUCTS WITH A PROPRIETARY DELIVERY SYSTEM
INTERNATIONAL PARTNERSHIP IN AFRICA SUPPORTS EXPORT TO EU

20% Stake and $0.50-2.00 royalty on signed LOI in Lesotho, Africa

Active discussions with potential European based partnerships

14 Hectare off-take agreement on 200 hectare land package in Lesotho, Africa
DELIVERING ROBUST ORGANIC GROWTH ACROSS MULTIPLE STATES

Halo Annual Revenue by Region (USD Millions)
HALO RANKS AMONG TOP REVENUE PRODUCING U.S. PLANT TOUCHING CANNABIS STOCKS

Quarterly Revenue (USD Millions)

Source: Based on last reported quarter as of 5/8/19, utilizing New Cannabis Ventures’ “Public Cannabis Company Revenue Tracker” and www.sedar.com
HALO RANKS 2ND AMONG U.S. PLANT TOUCHING CANNABIS STOCKS BASED ON REVENUE GROWTH

Quarterly Revenue Growth\(^1\)
(USD Millions)

\(^1\) Source: Based on last reported quarter as of 5/8/19, utilizing New Cannabis Ventures’ “Public Cannabis Company Revenue Tracker” and www.sedar.com
\(^2\) Includes recent acquisition of Jupiter Research, a leading inhalation and vaporization technology company that reported about $77 million in revenue in 2018; while Halo’s growth is purely organic
### TRADING AT 2.1X 2019 EV/SALES VS EXTRACTION PEERS AT 8.0X

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<tr>
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<td>Revenue</td>
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<td>MediPharm Labs</td>
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<td>$497</td>
<td>$625</td>
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<td>Chemiesis</td>
<td>CADMF</td>
<td>$115</td>
<td>$121</td>
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<td>n/a</td>
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<td>World Class Extractions</td>
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<td><strong>Median</strong></td>
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<td></td>
<td>8.0x</td>
<td>19.2x</td>
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Halo Labs: Halo Labs (HALO-CA) - $98, $106, Oil / Flower, OR, NV, CA - $48, n/a, 2.1x, n/a

As of May 10, 2019

Experts in cannabis oil and concentrates

NEO: HALO / OTCQX: AGEEF
TRADING AT 2.1X 2019 EV/SALES VS U.S. MID-CAP PLANT TOUCHING PEERS AT 3.9X

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<td>Green Growth Brands</td>
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<td>$743</td>
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<td>Cannabis One</td>
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<td>$280</td>
<td>Flower / Dispensary</td>
<td>CO, NV, CA, OR, WA</td>
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<td>Liberty Health</td>
<td>LHSIF</td>
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<td>$200</td>
<td>Flower / Dispensary</td>
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<td>Chemesis</td>
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<td>Flower / Oil / Services</td>
<td>CA, PR, COL</td>
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<td>n/a</td>
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<tr>
<td><strong>Median</strong></td>
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</tbody>
</table>

Halo Labs  
Age of May 10, 2019

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**Experts in cannabis oil and concentrates**
AN EXPERIENCED MANAGEMENT AND BOARD TEAM WITH INDUSTRY EXPERTISE AND BLUE-CHIP PEDIGREES
CURRENT CAPITALIZATION STRUCTURE

Capitalization Structure
(as of May 10, 2019, all $ figures is USD)

- Common Shares O/S: 179.4MM
- Warrants O/S (w.a. US$0.55): 152.2MM
- Options O/S (w.a. US$0.37): 11.3MM

- Current Share Price: US$0.55
- Current Market Cap: US$98.7MM
- Convertible Debenture Outstanding (converts at US$0.49): US$12.0MM
- Potential Cash From Warrants & Options: US$82.9MM
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Experts in cannabis oil and concentrates

NEO: HALO
OTCQX: AGEEF

THANK YOU